

|                       | Unit Statistical Report (USR) Data Review Period | Financial Call Data Review Period | Rating Value Filing - Proposed Effective Date | Rating Value Filing Frequency   | Notes:   |
|-----------------------|--|-----------------------------------|---|---|--|
| <b>California</b>     | August 15 - December 31                          | February 15 - March 31            | September 1                                   | Annually  | USR Data Review Period references the period in which additional inquiries may be issued during the preliminary summary process utilizing a complete set of USR evaluations to be used in the rate filing and additional USR inquiries may be made into specific issues that may have a significant impact pure premium rates. California collects aggregate financial data calls on a quarterly basis. The 4th Quarter evaluation is used in the annual rate filing effective Sept 1. Review of the quarterly financial calls is performed year-round, but the periods defined in the matrix apply to review of data used in the rate filings |
| <b>Delaware</b>       | February 1 - June 15                             | April 1 - July 30                 | December 1                                    | Annually  | A Federal & USL&HW file review is conducted every two years concurrent with the State filing.  |
| <b>Massachusetts</b>  | March 1 - September 30                           | March 1 - August 31               | September 1                                   | At least every two years but as frequently as annually or any additional date that the commissioner may designate | The Commissioner of Insurance can order a rate filing with 60 days notice.   |
| <b>Michigan</b>       | May 15 - September 15                            | April 1 - July 1                  | AR - January 1 VO - Carrier Option            | AR - Annually VO - Carrier Option   |  |
| <b>Minnesota</b>      | February 1 - June 15                             | March 1 - June 30                 | August 15 / January 1                         | Annually  |  |
| <b>NCCI States:</b>   | January 1 - December 31                          | March 15 - December 31            | January 1 - December 31                       | Varies by State   | Refer to Status of Rate Revision circular for current state effective dates.   |
| <b>New Jersey</b>     | January 01 - June 30                             | April 01 - July 31                | January 01                                    | Annually  |  |
| <b>New York</b>       | January 1-December 31                            | March 1 - May1                    | 1-Oct   | Annually  | In NY, by statute, a loss cost filing must be made no later than May 15. Major USR and Call data reviews and reconciliations must take place prior to that date; however, other data reviews, especially on USRs, are performed continually throughout the year if not completed during the filing cycle.  |
| <b>North Carolina</b> | November 1 - July 1                              | April 1 - September 1             | April 1                                       | Annually  |  |

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| <b>Pennsylvania</b> | May 15 - September 15 | July 1 - September 15 | April 1   | Annually | A Federal & USL&HW file review is conducted every two years concurrent with the State filing. |
| <b>Wisconsin</b>    | January 1 - May 1     | April 1 - May 1       | October 1 | Annually |   |